



# TAMBORELLO DENTISTRY

## WELCOME

### Thank You for Selecting Tamborello Dentistry.

To help us meet all your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us and we will be happy to help.

# 1

## PATIENT INFORMATION (CONFIDENTIAL)

Name _____	Patient Number _____
SS#/SIN _____ Birthdate _____	Date _____
Address _____ City _____	Home Phone _____
Email _____	State/ Zip/ Prov. P.C. _____
Check Appropriate Box: <input type="checkbox"/> Minor <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	Cell Phone _____
If Student, Name of School/College _____ City _____	State/ Zip/ Prov. <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time
Patient or Parent/Guardian's Employer _____	Work Phone _____
Business Address _____ City _____	State/ Zip/ Prov. P.C. _____
Spouse or Parent/Guardian's name _____ Employer _____	Work Phone _____
Whom May We Thank for Referring You? _____	Phone _____
Person to Contact in Case of Emergency _____	

# 2

## RESPONSIBLE PARTY

Name of Person Responsible for this Account _____	Relationship to Patient _____
Address _____	Home Phone _____
Email _____	Cell Phone _____
Driver's License # _____ Birthdate _____ Financial Institution _____	
Employer _____ Work Phone _____ SS#/SIN _____	
Is this Person Currently a Patient in our Office? <input type="checkbox"/> Yes <input type="checkbox"/> No	

For your convenience, we offer the following methods of payment. Please check the option you prefer. Payment in full at each appointment.

Cash  Personal Check  Credit Card  VISA  MasterCard  AMEX  Discover  I wish to discuss the office's payment policy.

# 3

## INSURANCE INFORMATION

Name of Insured _____	Relationship to Patient _____
Birthdate _____ SS#/SIN _____	Date Employed _____
Name of Employer _____ Union or Local # _____	Work Phone _____
Employer Address _____ City _____	State/ Zip/ Prov. P.C. _____
Insurance Company _____ Group # _____	Policy ID # _____
Ins. Co. Address _____ City _____	State/ Zip/ Prov. P.C. _____
How Much is Your Deductible? _____ How Much Have You Used? _____	Max. Annual Benefit _____

# 4

## PATIENT MEDICAL HISTORY

Physician \_\_\_\_\_ Office Phone \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

		Yes	No			Yes	No	
1. Are you under medical treatment now?		<input type="checkbox"/>	<input type="checkbox"/>	10. Are you wearing contact lenses?		<input type="checkbox"/>	<input type="checkbox"/>	
2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? If yes, please explain _____		<input type="checkbox"/>	<input type="checkbox"/>	11. Are you allergic to or have you had any reactions to the following?		<input type="checkbox"/>	<input type="checkbox"/>	
				Local Anesthetics (e.g. Novocain)		<input type="checkbox"/>	<input type="checkbox"/>	
3. Are you taking any medication(s) including non-prescription medicine? If yes, what medication(s) are you taking? _____		<input type="checkbox"/>	<input type="checkbox"/>	Penicillin or any other Antibiotics		<input type="checkbox"/>	<input type="checkbox"/>	
				Sulfa Drugs		<input type="checkbox"/>	<input type="checkbox"/>	
4. Have you ever taken Fen-Phen/Redux?		<input type="checkbox"/>	<input type="checkbox"/>	Barbiturates		<input type="checkbox"/>	<input type="checkbox"/>	
5. Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing bisphosphonates?		<input type="checkbox"/>	<input type="checkbox"/>	Sedatives		<input type="checkbox"/>	<input type="checkbox"/>	
6. Have you taken Viagra, Revatio, Cialis or Levitra in the last 24 hours?		<input type="checkbox"/>	<input type="checkbox"/>	Iodine		<input type="checkbox"/>	<input type="checkbox"/>	
7. Do you use tobacco?		<input type="checkbox"/>	<input type="checkbox"/>	Aspirin		<input type="checkbox"/>	<input type="checkbox"/>	
8. Do you use controlled substances?		<input type="checkbox"/>	<input type="checkbox"/>	Any Metals (e.g. nickel, mercury, etc.)		<input type="checkbox"/>	<input type="checkbox"/>	
9. Do you have or have you had any of the following?				Latex Rubber		<input type="checkbox"/>	<input type="checkbox"/>	
	Yes	No		Other _____				
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	12. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)?	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	Cardiac Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	13. Women Only:		
Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Are you pregnant or think you may be pregnant?	<input type="checkbox"/>	<input type="checkbox"/>
Swollen Ankles	<input type="checkbox"/>	<input type="checkbox"/>	Angina	<input type="checkbox"/>	<input type="checkbox"/>	Are you nursing?	<input type="checkbox"/>	<input type="checkbox"/>
Fainting/Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Frequently Tired	<input type="checkbox"/>	<input type="checkbox"/>	Are you taking oral contraceptives?	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>		Yes	No
Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Chest Pains	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy/Convulsions	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Easily Winded	<input type="checkbox"/>	<input type="checkbox"/>
Leukemia	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Joint Replacement or Implant	<input type="checkbox"/>	<input type="checkbox"/>	Hay Fever/Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis/Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV Infection	<input type="checkbox"/>	<input type="checkbox"/>	Sexually Transmitted Disease	<input type="checkbox"/>	<input type="checkbox"/>	Radiation Therapy	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Problem	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Troubles/Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
						Recent Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>
						Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>
						Heart Trouble	<input type="checkbox"/>	<input type="checkbox"/>
						Respiratory Problems	<input type="checkbox"/>	<input type="checkbox"/>
						Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>
						Other _____		

# 5

## PATIENT DENTAL HISTORY

Name of Previous Dentist and Location \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

		Yes	No			Yes	No
1. Do your gums bleed while brushing or flossing?		<input type="checkbox"/>	<input type="checkbox"/>	8. Do you have frequent headaches?		<input type="checkbox"/>	<input type="checkbox"/>
2. Are your teeth sensitive to hot or cold liquids/foods?		<input type="checkbox"/>	<input type="checkbox"/>	9. Do you clench or grind your teeth?		<input type="checkbox"/>	<input type="checkbox"/>
3. Are your teeth sensitive to sweet or sour liquids/foods?		<input type="checkbox"/>	<input type="checkbox"/>	10. Do you bite your lips or cheeks frequently?		<input type="checkbox"/>	<input type="checkbox"/>
4. Do you feel pain to any of your teeth?		<input type="checkbox"/>	<input type="checkbox"/>	11. Have you ever had any difficult extractions in the past?		<input type="checkbox"/>	<input type="checkbox"/>
5. Do you have any sores or lumps in or near your mouth?		<input type="checkbox"/>	<input type="checkbox"/>	12. Have you ever had any prolonged bleeding following extractions?		<input type="checkbox"/>	<input type="checkbox"/>
6. Have you had any head, neck or jaw injuries?		<input type="checkbox"/>	<input type="checkbox"/>	13. Have you had any orthodontic treatment?		<input type="checkbox"/>	<input type="checkbox"/>
7. Have you ever experienced any of the following problems in your jaw?				14. Do you wear dentures or partials? If yes, date of placement _____		<input type="checkbox"/>	<input type="checkbox"/>
Clicking		<input type="checkbox"/>	<input type="checkbox"/>	15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums?		<input type="checkbox"/>	<input type="checkbox"/>
Pain (joint, ear, side of face)		<input type="checkbox"/>	<input type="checkbox"/>	16. Do you like your smile?		<input type="checkbox"/>	<input type="checkbox"/>
Difficulty in opening or closing		<input type="checkbox"/>	<input type="checkbox"/>				
Difficulty in chewing		<input type="checkbox"/>	<input type="checkbox"/>				

# 6

## AUTHORIZATION AND RELEASE

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payers and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X  
Signature of patient (or parent/guardian if minor) \_\_\_\_\_

Doctor's Comments \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



**TAMBORELLO**  
DENTISTRY

**NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT**

I understand that, under Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers
- Conduct normal healthcare operations such as quality assessments and physician certifications

I acknowledge that I have received your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

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**OFFICE USE ONLY**

I attempted to obtain the patient's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date \_\_\_\_\_ Initials \_\_\_\_\_

Reason:



## TAMBORELLO DENTISTRY

This notice describes how health information about you may be used and disclosed and how you can get access to this information. Please review it carefully. State and federal laws require us to maintain the privacy of your health information and to inform you about our privacy practices by providing you with this notice. We must follow the privacy practices as described below. It is our right to change our privacy practices provided law permits the changes. Before we make a significant change, this notice will be amended to reflect the changes and we will make the new notice available upon request. We reserve the right to make any changes in our privacy practices and the new terms of our notice effective for all health information maintained, created, and/or received by us before the date changes were made. You may request a copy of our privacy notice at any time by contacting our privacy officer.

### TYPICAL USES AND DISCLOSURES OF HEALTH INFORMATION

We will keep your health information confidential, using it only for the following purposes:

**Treatment:** We may use your health information to provide you with our professional services. We have established "minimum necessary" or "need to know" standards that limit various staff members access to your health information according to their primary job functions. Everyone of our staff is required to sign a confidentiality statement.

**Disclosure:** We may disclose and/or share your healthcare information with other health care professionals who provide treatment and/or service to you. These professionals will have a privacy and confidentiality policy like this one. Health information about you may also be disclosed to your family, friends, and/or other persons you choose to involve in your care, only if you agree that we may do so.

**Payment:** We may use and disclose your health information to seek payment for services we provide to you. This disclosure involves our business office staff and may include insurance organizations or other businesses that may become involved in the process of mailing statements and/or collecting unpaid balances.

**Emergencies:** We may use or disclose your health information to notify, or assist in the notification of a family member or anyone responsible for your care, in case of any emergency involving your care, your location, your general condition, or death. If at all possible we will provide you with an opportunity to object to this use or disclosure. Under emergency conditions or if you are incapacitated, we will use our professional judgment to disclose only that information directly relevant to your care. We will also use our professional judgement to make reasonable inferences of your best interest by allowing someone to pick up filled prescriptions, x-rays, or other similar forms of health information and/or supplies unless you have advised us otherwise.

**Health care operations:** We will use and disclose your health information to keep our practice operable. Examples of personnel who may have access to this information include, but are not limited to, our dental records staff, outside health or management reviewers and individuals performing similar activities.

**Required by law:** We may use or disclose your health information when required to do so by law, requested by national security, intelligence and other State and Federal officials and/or if you are an inmate or otherwise under the custody of law enforcement.

**Abuse or neglect:** We may use or disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect or domestic violence or the possible victim of other crimes. This information will be disclosed only to the extent necessary to prevent a serious threat to your health or safety or that of others.

**Public Health responsibilities:** We will use or disclose your health information to report problems with products, reactions to medications, product recalls, disease/infection exposure and to prevent and control disease, injury and/or disability.

**Marketing Health Related Services:** We will not use your health information for marketing purposes unless we have your written authorization to do so.

**National Security:** The health information of Armed Forces personnel may be disclosed to military authorities under certain circumstances. If the information is required for lawful intelligence, counterintelligence, or other national security activities, we may disclose it to authorized federal officials.

**Appointment reminders:** We may use or disclose your health information to provide you with appointment reminders including, but not limited to voicemail messages, postcards, or letters.

### Your Privacy Rights As Our Patient:

Upon written request, you have the right to inspect and get copies of your health information (and that of an individual for whom you are a legal guardian.) There will be some limited exceptions. If you wish to examine your health information, you will need to complete and submit an appropriate request form. Contact our privacy officer for a copy of the request form. You may also request access by sending us a letter. Once approved, an appointment can be made to review your records. Copies, if requested, will be \$.50 for each page and the staff time charged will be \$10.00 per hour including the time required to locate and copy your health information. If you want the copies mailed to you, postage will also be charged. If you prefer a summary of an explanation of your health information, we will provide it for a fee. Please contact our privacy officer for a fee and/or for an explanation of our fee structure.

You have the right to amend your health care information, if you feel it is inaccurate or incomplete. Your request must be in writing and must include an explanation of why the information should be amended. Under certain circumstances, your request may be denied.

You have the right to receive a list of non routine disclosures we have made of your health care information. (When we make a routine disclosure of your information to a professional for treatment and/or payment purposes, we do not keep a record of routine disclosures; therefore they are not available). You have the right to a list of instances in which we, or our business associates, disclosed information for reasons other than treatment, payment or healthcare operations.

You have the right to request that we place additional restrictions on our use or disclosure of your health information. We do not have to agree to these additional restrictions, but if we do, we will abide by our agreement. (Except in emergencies). Please contact our privacy officer if you want to further restrict access to your health care information. This request must be submitted in writing.

You have the right to file a complaint with us if you feel we have not complied with our privacy policies. Your complaint should be directed to our privacy officer. If you feel we may have violated your privacy rights, or if you disagree with a decision we made regarding your access to your health information, you can complain to us in writing. Request a complaint form from our privacy officer. We support your right to the privacy of your information and will not retaliate in any way if you choose to file a complaint with us.



**TAMBORELLO**  
DENTISTRY

**FINANCIAL POLICY**

**ADVANCED DENTAL SOLUTIONS FOR:**

*Implants  
Crowns  
Bridges  
Dentures  
Oral Surgery  
Periodontal Treatment  
White Fillings  
Root Canals  
Full Mouth Reconstruction  
Night Guards  
Sports Guards*

**For your Convenience:**

*Your insurance promptly filed  
  
Flexible payment plan options  
  
Visa, Mastercard, Amex, Discover*

We welcome you to our practice! We are committed to your treatment being successful. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy, which we require you to read and sign at this time.

**WE ACCEPT CASH, CHECK, VISA, MASTERCARD, AMERICAN EXPRESS, AND DISCOVER. WE OFFER 12 MONTH NO INTEREST PAYMENT PLANS WITH: CARE CREDIT.**

**COPAYMENTS:** All copayments must be paid when services are rendered.

**INSURANCE:** I understand that although I have assigned insurance benefits to this office it is likely and probable that my insurance coverage will be less than the amount billed and paid by the insurance company. I acknowledge that it is probable that my insurance may or may not pay for charges incurred in this office. I am responsible for any charges refused or discounted by my insurance, and to pay the balance of my bill once insurance benefits have been paid in full.

Our practice is committed to providing the best treatment possible for our patients and we charge what is usual and customary for our area. In the event that you default on your payments, we may have to seek help from a Collection Agency. If this situation should occur, you will be responsible for any and all collection fees as well as your existing balance.

A fee of \$25.00 will be charged for returned checks.

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**CANCELLATION POLICY**

If you cannot keep an appointment, our office requires that you give us a 24 hour notice. Your appointment time is reserved just for you and the doctor and a short notice cancellation or no show is a loss to our patients who desire to see the doctor and/or hygienist. For a broken appointment or a no show, a charge of \$50.00 will be applied and must be paid prior to scheduling the next appointment. Please respect our 24 hour cancellation policy to avoid any fees. We reserve the time especially for you.

**Thank you for understanding our “Financial and Cancellation Policies”. Please let us know if you have any questions.**

**I HAVE READ AND UNDERSTAND THE FINANCIAL AND CANCELLATION POLICIES OF THE OFFICE.**

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_